

For Immediate Release

Tobin & Company Investment Banking Group Welcomes New Associate

Charlotte, NC – August 18, 2021 – The most recent associate to join Tobin & Company Investment Banking Group, LLC will no doubt be a perfect fit for the 20-year-old Charlotte-based, female-owned investment banking and securities firm. A perfect fit because he has long had the name to go along with the firm. Jon Tobin, the elder son of firm founder Justine Tobin joined the firm August 16.

Jon, who holds a Bachelor of Science in Accounting from North Carolina State University, joins the firm from the Charlotte office of the global asset management firm Dimensional Funds Advisors, where he advised and counseled clients on a variety of investment products and services, produced investment competitive analyses to aid clients in structuring portfolios and handled strategic sales. Previously he worked with Raymond James as a financial planning consultant and Credit Suisse as a financial analyst. He holds the Series 7 and Series 66 certifications from the Financial Industry Regulatory Authority (FINRA).

“Jon’s broad work experience and client management skills add both depth and breadth to our team, empowering us to meet the growing demand for our investment banking services,” said Justine Tobin. “In addition to adding bandwidth to our staff, Jon contributes a differing perspective to the firm that will complement all of our services moving forward, especially our Registered Representative and Managing Broker-Dealer offerings.”

Jon Tobin graduated from Myers Park High School and achieved the Eagle Scout Award from Boy Scouts of America in Troop 116 in Charlotte.

For more information contact Justine Tobin at Tobin & Company:

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